



DIXON HUGHES PLLC

Certified Public Accountants and Advisors

Services for the

INSURANCE INDUSTRY

Advisors who can help improve your financial performance, instead of just measuring it.

As the insurance industry copes with increasingly complex risk management issues, CPA firms must provide important consulting and advisory services as well as assurance services. This makes selecting the right CPA firm a mission-critical decision. The industry changes too quickly to risk working with advisors who lack a global perspective or who lack the experience to provide the value you need.

The Insurance Services Group of Dixon Hughes provides audit, tax and consulting services to insurers and other risk management entities. We've proven our ability to assist our clients with strategic planning and operations, adding value with experience, insight, leading-edge deliverables and a hands-on, roll-up-the-sleeves attitude toward service.

A dedicated approach to the insurance industry.

Focus, not size, is the key to our continuing growth. We formed our Insurance Services Group when it became apparent that our clients needed much more than traditional tax and accounting services. The decision allowed us to immerse ourselves completely in the industry, developing a deep understanding of the important issues.

The Firm's members and associates serve not only our clients, but the industry as well. In addition to providing ongoing financial support to insurance associations, we present points of view and keynote addresses at conferences and hold leadership roles on association boards and committees with these organizations:

- The National Association of Mutual Insurance Commissioners (NAMIC)
- The National Association of Insurance Commissioners (NAIC)
- The Insurance Accounting and Systems Association (IASA)



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*Dixon Hughes'
Additional Services*

- *Fraud and Forensics*
- *Corporate Governance Services*
- *Technology Planning, Solutions and Implementation*

*The Service You Need—
The Way You Need It.*

As the largest Southeast-based CPA firm, we combine deep industry experience, comprehensive accounting and advisory services and a strong commitment to personal service. Members located throughout the region direct our resources to your best advantage. In short, we can give you the service you need, the way you need it.

Comprehensive assurance, taxation and consulting services

We offer the following services, among others, to our insurance and risk-management clients:

Assurance Services

- Financial Accounting and Reporting
- Statutory/Regulatory Reporting
- Fairness Opinions
- Reinsurance Analysis and Selection

Taxation

- Federal Income Tax Consulting
- Tax Compliance Services
- State and Local Tax, Including Premium and Fire Taxes
- Property/Casualty Tax Reserve Consulting
- IRS and State Audit Assistance
- Merger and Acquisition Consulting

Advisory Services

- Statutory/Regulatory Consulting
- IT Consulting
- Valuation Services
- Internal Control Evaluation
- Merger and Acquisition Transaction Consulting
- Investment Portfolio Analysis
- Operations Management
- Strategic Business Planning
- Regulatory Representation
- Risk Management Consulting
- Custom Educational Seminars
- Self-Insurance Consulting
- Forecasting and Trends
- Litigation Support
- Dividend Distribution
- Sarbanes-Oxley Consulting

For more information

Having handled engagements for insurance and risk management entities around the country, we've accumulated not only a substantial body of experience, but an impressive array of case histories as well. We'd be pleased to share the results obtained for businesses similar to yours. To learn more, visit our web site at www.dixon-hughes.com or contact one of the Dixon Hughes professionals below:

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